

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

NOTICE OF FILING

PLEASE TAKE NOTICE that, in accordance with the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees [Docket No. 318], Pachulski Stang Ziehl & Jones LLP has filed the *First Monthly Fee Statement of Pachulski Stang Ziehl & Jones, LLP for Compensation for Services Rendered and Reimbursement of Expenses As Counsel to The Official Committee of Unsecured Creditors for The Diocese Of Rochester for The Period September 24, 2019 Through November 30, 2019*, a copy of which is attached hereto and hereby served upon you.

Date: December 17, 2019

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James I. Stang

James I. Stang (*pro hac vice*)

Ilan D. Scharf

780 Third Avenue, 34th Floor

New York, NY 10017

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*Counsel to the Official Committee of Unsecured
Creditors*

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
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)

**FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD
SEPTEMBER 24, 2019 THROUGH NOVEMBER 30, 2019**

Name of Applicant:

Pachulski Stang Ziehl & Jones LLP

Authorized to Provide Professional
Services to:

The Official Committee of Unsecured Creditors for
the Diocese of Rochester

Date of Retention:

Order Entered November 1, 2019 [Docket No. 160]
Employment Effective September 24, 2019

Period for which compensation and
Reimbursement is sought:

September 24, 2019 through November 30, 2019

Amount of compensation sought
as well as actual, reasonable and
necessary:

80% OF \$157,522.50 (\$126,018.00)

Amount of expense reimbursement sought
as actual, reasonable and necessary:

\$3,790.46

This is a X monthly ____ quarterly ____ final application

This is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP in this case.

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

November 30, 2019

Invoice 123646

Client 18489

Matter 00002

JIS

JIS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2019

FEES \$157,522.50

EXPENSES \$3,790.46

TOTAL CURRENT CHARGES **\$161,312.96**

TOTAL BALANCE DUE **\$161,312.96**

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BDD	Dassa, Beth D.	Paralegal	395.00	6.10	\$2,409.50
CHM	Mackle, Cia H.	Counsel	650.00	9.20	\$5,980.00
IAWN	Nasatir, Iain A. W.	Partner	700.00	13.40	\$9,380.00
IDS	Scharf, Ilan D.	Partner	700.00	120.10	\$84,070.00
JIS	Stang, James I.	Partner	700.00	49.70	\$34,790.00
KHB	Brown, Kenneth H.	Partner	700.00	2.40	\$1,680.00
LAF	Forrester, Leslie A.	Other	425.00	0.50	\$212.50
LSC	Canty, La Asia S.	Paralegal	395.00	5.40	\$2,133.00
SWG	Golden, Steven W.	Associate	575.00	7.30	\$4,197.50
VAN	Newmark, Victoria A.	Counsel	700.00	18.10	\$12,670.00
				<hr/> 232.20	<hr/> \$157,522.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	20.40	\$14,280.00
BL	Bankruptcy Litigation [L430]	10.60	\$7,420.00
CA	Case Administration [B110]	19.10	\$12,907.50
CF	Committee Formation	3.70	\$2,440.00
CO	Claims Admin/Objections[B310]	10.80	\$5,486.00
CP	Compensation Prof. [B160]	0.80	\$560.00
FF	Financial Filings [B110]	2.80	\$1,960.00
FN	Financing [B230]	0.90	\$630.00
GC	General Creditors Comm. [B150]	43.10	\$30,170.00
HE	Hearing	10.40	\$7,219.00
IC	Insurance Coverage	15.00	\$10,500.00
MC	Meeting of Creditors [B150]	32.60	\$22,820.00
OP	Operations [B210]	2.20	\$1,540.00
RP	Retention of Prof. [B160]	4.00	\$2,068.00
RPO	Ret. of Prof./Other	2.40	\$1,680.00
SL	Stay Litigation [B140]	53.40	\$35,842.00
		232.20	<hr/> \$157,522.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

Page: 4
Invoice 123646
November 30, 2019

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare [E110]	\$1,643.51
Conference Call [E105]	\$504.02
Federal Express [E108]	\$58.72
Hotel Expense [E110]	\$1,512.18
Reproduction/ Scan Copy	\$10.40
Travel Expense [E110]	\$61.63
	<hr/>
	\$3,790.46

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
10/02/2019	IDS	AA	Email to Jim Stang regarding financials.	0.20	700.00	\$140.00
10/03/2019	IDS	AA	Telephone conference with W. Gordon regarding Diocese/Parish relationship.	0.40	700.00	\$280.00
10/06/2019	IDS	AA	Review form 990 filings for entities related to debtor.	1.60	700.00	\$1,120.00
10/14/2019	JIS	AA	Prepare draft of document due diligence list.	1.50	700.00	\$1,050.00
10/16/2019	JIS	AA	Review email regarding document production request, review request and respond.	0.10	700.00	\$70.00
10/17/2019	JIS	AA	Review and revise document production request and forward to Debtor, Committee and state court counsel.	0.60	700.00	\$420.00
10/17/2019	JIS	AA	Telephone call with W. Gordon regarding discovery changes.	0.10	700.00	\$70.00
10/17/2019	IDS	AA	Revise document request to debtor.	2.10	700.00	\$1,470.00
10/17/2019	IDS	AA	Review notes from 341 meeting, SOAL, SOFA redocument requests to debtor.	1.80	700.00	\$1,260.00
10/18/2019	IDS	AA	Email with Debtor counsel regarding document request.	0.20	700.00	\$140.00
10/19/2019	KHB	AA	Telephone call with J. Stang re Debtor's fiduciary duties and issues raised by fund raising based on restrictions to keep funds from creditors.	0.30	700.00	\$210.00
10/19/2019	KHB	AA	Review authorities re Debtor's fiduciary duties and issues raised by fund raising based on restrictions to keep funds from creditors.	0.20	700.00	\$140.00
10/21/2019	JIS	AA	Review website and related materials regarding restricted solicitations.	1.20	700.00	\$840.00
10/21/2019	KHB	AA	Analyze New York nonprofit law and email to J. Stang re standing to sue management for breach of duty.	1.00	700.00	\$700.00
10/22/2019	JIS	AA	Telephone call with Donato regarding meeting agenda, including restricted gifts(.3) review Diocese of Spokane materials re Debtor's duty on gifts (.3).	0.60	700.00	\$420.00
10/29/2019	IDS	AA	Email to Jim Stang regarding discovery.	0.40	700.00	\$280.00
10/29/2019	IDS	AA	Telephone conference with J. Amala regarding discovery.	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2019	JIS	AA	Review and comment on non disclosure agreement.	1.10	700.00	\$770.00
11/13/2019	JIS	AA	Review confidentiality agreement redline.	0.20	700.00	\$140.00
11/13/2019	IDS	AA	Revise confi agreement of Diocese.	0.60	700.00	\$420.00
11/13/2019	IDS	AA	Telephone conference with Jim Stang regarding confi.	0.30	700.00	\$210.00
11/13/2019	IDS	AA	Telephone conference with Debtor's counsel regarding NDA, Discovery, stay.	1.10	700.00	\$770.00
11/13/2019	IDS	AA	Revise NDA	0.20	700.00	\$140.00
11/13/2019	IDS	AA	Telephone conference with Bill Gordon regarding NDA	0.50	700.00	\$350.00
11/14/2019	JIS	AA	Research regarding restricted gift solicitation and impact of insolvency.	2.20	700.00	\$1,540.00
11/18/2019	IDS	AA	Revise NDA.	0.60	700.00	\$420.00
11/19/2019	IDS	AA	Revise NDA.	0.30	700.00	\$210.00
11/27/2019	JIS	AA	Telephone Cia Mackle regarding memo on donative intent (.3); revise memo re donative intent (.3).	0.60	700.00	\$420.00
				20.40		\$14,280.00

Bankruptcy Litigation [L430]

09/25/2019	IDS	BL	Review first day affidavits.	1.70	700.00	\$1,190.00
09/27/2019	IDS	BL	Initial review of utility motion.	0.20	700.00	\$140.00
09/27/2019	IDS	BL	Initial review of employee comp motion.	0.40	700.00	\$280.00
09/27/2019	IDS	BL	Initial review of PSIP motion.	0.40	700.00	\$280.00
10/07/2019	IDS	BL	Telephone conference with counsel to Democrat and Caerter regarding seal motion.	0.30	700.00	\$210.00
10/07/2019	IDS	BL	Review motion to seal	0.90	700.00	\$630.00
10/07/2019	IDS	BL	Telephone conference with Jim Stang regarding motion to seal.	0.20	700.00	\$140.00
10/11/2019	IDS	BL	Memo to committee regarding first day motions.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review cash management motion.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review utility motion.	0.60	700.00	\$420.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/11/2019	IDS	BL	Review PSIP motion.	0.80	700.00	\$560.00
10/11/2019	IDS	BL	Review wage and compensation motion.	1.00	700.00	\$700.00
10/11/2019	IDS	BL	Review order to seal schedule F.	0.40	700.00	\$280.00
10/11/2019	IDS	BL	Telephone conference with Jim Stang regarding first day motions.	0.40	700.00	\$280.00
10/17/2019	JIS	BL	Telephone call UST regarding October 24 matters.	0.30	700.00	\$210.00
10/22/2019	JIS	BL	Telephone call with Donato and law clerk regarding 10.24 hearing.	0.10	700.00	\$70.00
10/23/2019	IDS	BL	Call with SCC regarding hearing.	0.80	700.00	\$560.00
10/25/2019	IDS	BL	Telephone conference with Jim Stang regarding hearing; transcript, report to Committee.	0.40	700.00	\$280.00
11/13/2019	IDS	BL	Revise ex parte motion for electronic access.	0.10	700.00	\$70.00
				10.60		\$7,420.00

Case Administration [B110]

09/25/2019	IDS	CA	Emails with SCC regarding administrative matters.	0.40	700.00	\$280.00
09/27/2019	IDS	CA	Emails to Committee regarding meeting scheduling.	0.30	700.00	\$210.00
09/27/2019	IDS	CA	Draft WIP list.	1.20	700.00	\$840.00
09/27/2019	IDS	CA	Follow up with SCC regarding contracts for case.	0.40	700.00	\$280.00
09/30/2019	CHM	CA	Conference call with state court counsel.	1.50	650.00	\$975.00
10/01/2019	CHM	CA	Committee conference call.	1.50	650.00	\$975.00
10/02/2019	IDS	CA	Review articles and disclosures regarding DOR, including abuse allegations and property issues.	2.40	700.00	\$1,680.00
10/07/2019	CHM	CA	Conference call with state court counsel.	1.20	650.00	\$780.00
10/07/2019	IDS	CA	Draft agenda for SCC meeting.	0.40	700.00	\$280.00
10/11/2019	LSC	CA	Draft notice of appearance.	0.20	395.00	\$79.00
10/16/2019	CHM	CA	Committee conference call.	1.40	650.00	\$910.00
10/16/2019	JIS	CA	Review issues related to McQuade High School.	1.20	700.00	\$840.00
10/16/2019	IDS	CA	Telephone conference with Jim Stang regarding document request; PSZJ retention.	0.30	700.00	\$210.00
10/17/2019	KHB	CA	Review media reports re abuse at McQuaid.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2019	CHM	CA	Conference call with state court counsel.	0.60	650.00	\$390.00
10/24/2019	IDS	CA	Meet with Jim Stang to prepare for hearing, meeting with Debtor.	1.00	700.00	\$700.00
10/24/2019	IDS	CA	Meet with Debtor's counsel regarding case issues; documents, first days.	3.50	700.00	\$2,450.00
11/13/2019	LSC	CA	File motion re personal electronic devices and correspondence regarding the same.	0.30	395.00	\$118.50
11/21/2019	IDS	CA	Meet with Debtor's counsel regarding case status and document issues.	1.00	700.00	\$700.00
				19.10		\$12,907.50

Committee Formation

09/27/2019	CHM	CF	Draft bylaws for DOR Committee; email same to I. Scharf for review.	0.70	650.00	\$455.00
09/27/2019	CHM	CF	Update bylaws per I. Scharf comments and email same to I. Scharf and J. Stang.	1.10	650.00	\$715.00
09/27/2019	IDS	CF	Review and revise Bylaws.	0.70	700.00	\$490.00
10/01/2019	CHM	CF	Review Diocese of Rochester bylaws and email J. Stang re role of chair and vice-chair in light of discussion on conference call.	0.20	650.00	\$130.00
10/02/2019	CHM	CF	Telephone conference with J. Cali re Chair and Vice Chair roles and update Diocese of Rochester Committee bylaws with Chair and Vice Chair roles defined; email same to J. Stang.	1.00	650.00	\$650.00
				3.70		\$2,440.00

Claims Admin/Objections[B310]

09/25/2019	IDS	CO	Review complaints against Diocese of Rochester regarding CVA cases.	3.40	700.00	\$2,380.00
10/02/2019	JIS	CO	Telephone call with state court counsel regarding window constitutionality.	0.30	700.00	\$210.00
10/04/2019	LSC	CO	Research and retrieval of complaints in connection with pending litigation.	0.70	395.00	\$276.50
10/10/2019	BDD	CO	Email J. Stang re bar dates for diocese cases	0.10	395.00	\$39.50
10/15/2019	BDD	CO	Confer with J. Stang re bar date order project	0.10	395.00	\$39.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2019	JIS	CO	Review bar date spreadsheet and email to state court counsel re same.	0.30	700.00	\$210.00
10/18/2019	BDD	CO	Update Diocese chart re bar dates and email J. Stang re same	5.90	395.00	\$2,330.50
				10.80		\$5,486.00

Compensation Prof. [B160]

10/04/2019	JIS	CP	Review interim compensation motion and email to I. Scharf and J. Dove re same.	0.20	700.00	\$140.00
11/22/2019	IDS	CP	Comments to interim comp motion.	0.60	700.00	\$420.00
				0.80		\$560.00

Financial Filings [B110]

11/01/2019	IDS	FF	Brief review of September MOR	1.00	700.00	\$700.00
11/01/2019	IDS	FF	Respond to email from B. Gordon regarding MOR.	0.20	700.00	\$140.00
11/04/2019	IDS	FF	Review MOR, draft questions regarding same for debtor.	1.30	700.00	\$910.00
11/05/2019	IDS	FF	Email to I. Palermo regarding MOR	0.30	700.00	\$210.00
				2.80		\$1,960.00

Financing [B230]

10/01/2019	JIS	FN	Review and comment on draft order re M&T credit cards.	0.30	700.00	\$210.00
10/03/2019	IDS	FN	Review cash collateral stipulation.	0.60	700.00	\$420.00
				0.90		\$630.00

General Creditors Comm. [B150]

09/27/2019	JIS	GC	Draft memo to Committee regarding upcoming committee call agenda.	0.40	700.00	\$280.00
09/27/2019	IDS	GC	Update case WIP spreadsheet.	0.80	700.00	\$560.00
09/30/2019	JIS	GC	Conference call with state court counsel regarding case background.	1.60	700.00	\$1,120.00
10/01/2019	JIS	GC	Telephone conference with C. MGarabedian/Lee James (separate calls) regarding committee agenda issues.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/2019	JIS	GC	Committee call.	1.50	700.00	\$1,050.00
10/02/2019	IDS	GC	Respond to Committee member questions regarding financials/discovery.	0.20	700.00	\$140.00
10/02/2019	IDS	GC	Telephone conference with Amala regarding Diocese litigation issues.	0.30	700.00	\$210.00
10/02/2019	IDS	GC	Call with SCC regarding case issues; background.	0.70	700.00	\$490.00
10/03/2019	JIS	GC	Telephone call with Debtor's counsel regarding bar date, affiliate litigation, 341(a) meeting, document productions (1.5); follow up with Ilan Scharf (.2).	1.70	700.00	\$1,190.00
10/03/2019	IDS	GC	Email to Committee regarding call scheduling and first meeting.	0.30	700.00	\$210.00
10/07/2019	JIS	GC	State Court Counsel call re 341 meeting and professionals.	1.20	700.00	\$840.00
10/11/2019	JIS	GC	Telephone call with Ilan Scharf regarding judicial issues.	0.20	700.00	\$140.00
10/14/2019	JIS	GC	Conference call with state court counsel regarding case issues.	1.00	700.00	\$700.00
10/16/2019	JIS	GC	Committee conference call meeting.	1.50	700.00	\$1,050.00
10/16/2019	KHB	GC	Confer with J. Stang re recusal issues.	0.30	700.00	\$210.00
10/16/2019	IDS	GC	Attend committee meeting.	1.40	700.00	\$980.00
10/16/2019	IDS	GC	Review material in advance of committee meeting.	0.60	700.00	\$420.00
10/17/2019	JIS	GC	Review case law regarding recusal based on board membership; research re facts of recusal and email to Committee and counsel re status of review.	1.30	700.00	\$910.00
10/17/2019	JIS	GC	Telephone call with Debtor's counsel regarding case issues, including recusal, October 24 hearings.	1.80	700.00	\$1,260.00
10/17/2019	JIS	GC	Two calls with advisors on recusal issues.	0.40	700.00	\$280.00
10/17/2019	KHB	GC	Review authorities re recusal standard.	0.30	700.00	\$210.00
10/17/2019	IDS	GC	Call with Debtor's counsel regarding various matters.	0.90	700.00	\$630.00
10/17/2019	IDS	GC	Telephone conference with Jim Stang regarding call with debtor.	0.20	700.00	\$140.00
10/18/2019	JIS	GC	Telephone call with Ilan Scharf re recusal issues and other case issues.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/2019	JIS	GC	Review email inquiring about Paul Schnacky and email to debtor's counsel re same; check website for Schnacky status.	0.20	700.00	\$140.00
10/21/2019	JIS	GC	Conference call with state court counsel re issues for October 24 hearing.	0.50	700.00	\$350.00
10/21/2019	JIS	GC	Draft email to Committee re status.	0.50	700.00	\$350.00
10/23/2019	JIS	GC	Committee call.	1.10	700.00	\$770.00
10/24/2019	JIS	GC	Breakfast meeting with Ilan Scharf to review agenda for Debtor's meeting (1.2); attend meeting with Debtor's counsel re case issues (2.3).	3.50	700.00	\$2,450.00
10/24/2019	JIS	GC	Draft email to committee regarding meeting with Debtor and hearing.	1.10	700.00	\$770.00
10/24/2019	IDS	GC	Meet with Jim Stang regarding hearing; next steps in case.	1.00	700.00	\$700.00
10/28/2019	IDS	GC	Prepare for and attend call with SCC regarding documents, case, parish stay.	1.30	700.00	\$910.00
10/29/2019	IDS	GC	Email to SCC regarding electronics order.	0.20	700.00	\$140.00
10/29/2019	IDS	GC	Review correspondence from J. Coli.	0.40	700.00	\$280.00
10/30/2019	JIS	GC	Committee call.	0.60	700.00	\$420.00
10/30/2019	IDS	GC	Prepare for and attend Committee call.	0.30	700.00	\$210.00
10/30/2019	IDS	GC	Draft agenda for committee call.	0.30	700.00	\$210.00
11/04/2019	JIS	GC	Conference call with state court counsel re case.	0.70	700.00	\$490.00
11/04/2019	IDS	GC	Prepare for call with SCC	0.40	700.00	\$280.00
11/04/2019	IDS	GC	Attend call with SCC regarding documents, parish stay and stay relief.	0.80	700.00	\$560.00
11/06/2019	JIS	GC	Email to State Court Counsel regarding telephone call with Donato.	0.20	700.00	\$140.00
11/06/2019	JIS	GC	Telephone call with Steve Donato regarding parish stay, bar date, document production.	0.70	700.00	\$490.00
11/06/2019	JIS	GC	Telephone call to Ingrid Palermo regarding parish service, documents and MOR questions.	0.30	700.00	\$210.00
11/06/2019	IDS	GC	Prepare for and attend meeting with committee regarding documents and motion for stay relief.	1.00	700.00	\$700.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2019	JIS	GC	Conference call with state court counsel regarding document production, NDA, stay relief.	0.70	700.00	\$490.00
11/11/2019	IDS	GC	Revise electronics order.	0.40	700.00	\$280.00
11/11/2019	IDS	GC	Draft agenda for committee.	0.50	700.00	\$350.00
11/11/2019	IDS	GC	Telephone conference with J. Allen regarding case/hearing.	0.40	700.00	\$280.00
11/11/2019	IDS	GC	Committee call.	1.40	700.00	\$980.00
11/13/2019	JIS	GC	Conference call with Debtor regarding Sec. 345, NDA, parish stay, CNA stay relief motion.	0.90	700.00	\$630.00
11/13/2019	JIS	GC	Committee call (1.4) and follow up with Ilan Scharf (.3).	1.70	700.00	\$1,190.00
11/18/2019	JIS	GC	State Court Counsel call.	0.50	700.00	\$350.00
11/18/2019	IDS	GC	Attend call with SCC regarding case; NDA, documents, parish stay, stay relief.	0.70	700.00	\$490.00
11/19/2019	IDS	GC	Memo to client regarding November 21st hearing.	1.20	700.00	\$840.00
11/25/2019	IDS	GC	Call with SCC regarding case status.	0.50	700.00	\$350.00
				43.10		\$30,170.00

Hearing

10/23/2019	IDS	HE	Telephone conference with Jim Stang regarding hearing.	0.40	700.00	\$280.00
10/23/2019	IDS	HE	Prepare for hearing. Review applicable motions and order.	2.80	700.00	\$1,960.00
10/24/2019	JIS	HE	Attend Bankruptcy Court hearing.	1.80	700.00	\$1,260.00
10/24/2019	IDS	HE	Attend hearing	2.00	700.00	\$1,400.00
10/24/2019	IDS	HE	Telephone conference with SCC regarding hearing.	0.40	700.00	\$280.00
11/19/2019	LSC	HE	Coordinate telephonic appearance at 11/20/19 hearing and correspondence regarding the same.	0.20	395.00	\$79.00
11/21/2019	JIS	HE	Telephone conference with Ilan Scharf regarding November 21, 2019 hearing.	0.60	700.00	\$420.00
11/21/2019	IDS	HE	Attend hearing.	1.50	700.00	\$1,050.00
11/21/2019	IDS	HE	Email to Committee regarding hearing.	0.30	700.00	\$210.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/21/2019	IDS	HE	Telephone conference with Jim Stang regarding hearing.	0.40	700.00	\$280.00
				10.40		\$7,219.00
Insurance Coverage						
09/26/2019	IAWN	IC	Exchange emails with local counsel and James I Stang re pro hac vice v. bar admission	0.10	700.00	\$70.00
09/30/2019	IAWN	IC	Telephone conference with James I. Stang re status	0.10	700.00	\$70.00
10/09/2019	IAWN	IC	Review first day, follow up with James I Stang re same	0.50	700.00	\$350.00
10/11/2019	IAWN	IC	Review James I Stang email re insurance, review first day motion, respond to James I Stang via email and telephone conference, email Murray and Donato re same	1.40	700.00	\$980.00
10/11/2019	JIS	IC	Meeting with Iain Nasatir regarding insurance coverage issues on pool motion.	0.30	700.00	\$210.00
10/12/2019	IAWN	IC	Exchange emails with Murray, Donato and James I Stang re first day motion	0.20	700.00	\$140.00
10/14/2019	IAWN	IC	Exchange emails with Donato, conference call with Donato, Grayson re first day motion	0.70	700.00	\$490.00
10/14/2019	IAWN	IC	Review emails from James I Stang to SCC re agreement with diocese	0.30	700.00	\$210.00
10/15/2019	IAWN	IC	Exchange emails and telephone conferences with Grayson re first day order language, exchange emails with James I Stang re same	0.90	700.00	\$630.00
10/15/2019	IAWN	IC	Review emails from Donato and Grayson re confidentiality agreement and other issues	0.20	700.00	\$140.00
10/16/2019	IAWN	IC	Email Grayson re language in order	0.10	700.00	\$70.00
10/17/2019	IAWN	IC	Review emails with James I Stang and Ilan Scharf and Diocese re first day order	0.20	700.00	\$140.00
10/17/2019	IAWN	IC	Conference call email etc with Diocese re first day order insurance	0.40	700.00	\$280.00
10/31/2019	IAWN	IC	Review article on insurance in case, review first day motion re same	0.80	700.00	\$560.00
11/04/2019	IAWN	IC	Review insurance order and email trail for Ilan Scharf and confirm	0.40	700.00	\$280.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2019	IAWN	IC	Review Ilan Scharf email re agenda, James I Stang and Murray emails re call re insurance	0.20	700.00	\$140.00
11/07/2019	IAWN	IC	Conference call re insurance, review coverage chart and analyze	2.30	700.00	\$1,610.00
11/07/2019	JIS	IC	Review insurance coverage chart.	0.20	700.00	\$140.00
11/07/2019	JIS	IC	Conference call with Diocese re coverage maps.	1.60	700.00	\$1,120.00
11/07/2019	JIS	IC	Office conference with Ilan Scharf regarding insurance coverage maps.	0.20	700.00	\$140.00
11/07/2019	IDS	IC	Call with Diocese coverage	1.60	700.00	\$1,120.00
11/07/2019	IDS	IC	Office conference with Jim Stang regarding coverage.	0.20	700.00	\$140.00
11/11/2019	IAWN	IC	Review emails from Ilan Scharf and James I Stang re agenda	0.10	700.00	\$70.00
11/12/2019	IAWN	IC	Exchange emails with James I Stang re insurers' strategy	0.10	700.00	\$70.00
11/13/2019	IAWN	IC	Exchange emails with James I Stang and Ilan Scharf re relief from stay objection	0.40	700.00	\$280.00
11/14/2019	IAWN	IC	Reviewed draft objections and emails re same from debtor	0.80	700.00	\$560.00
11/25/2019	IAWN	IC	Review James I Stang email and research from Cia Mackle	0.70	700.00	\$490.00
				15.00		\$10,500.00

Meeting of Creditors [B150]

09/27/2019	JIS	MC	Email to Debtor's counsel regarding hearing/341 dates.	0.20	700.00	\$140.00
10/01/2019	JIS	MC	Telephone call with UST regarding 341 meeting.	0.30	700.00	\$210.00
10/02/2019	JIS	MC	Telephone conference with Debtor counsel regarding 341 meeting and schedules deadline.	0.50	700.00	\$350.00
10/02/2019	IDS	MC	Draft questions for committee members for 341 meeting.	0.70	700.00	\$490.00
10/06/2019	IDS	MC	Review of First Day Declarations in preparation for 341 meeting.	1.20	700.00	\$840.00
10/06/2019	IDS	MC	Review of FY2018 financial statement in preparation for 341 meeting.	1.80	700.00	\$1,260.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/06/2019	IDS	MC	Review of miscellaneous documents in preparation for 341 meeting.	2.70	700.00	\$1,890.00
10/06/2019	IDS	MC	Draft outline of questions for 341 meeting.	2.10	700.00	\$1,470.00
10/07/2019	JIS	MC	Telephone call with Ilan Scharf regarding 341 meeting and SOAL/SOFA issues.	0.20	700.00	\$140.00
10/07/2019	IDS	MC	Detailed review of schedules and SOFA	4.20	700.00	\$2,940.00
10/07/2019	IDS	MC	Prepare questions for 341 meeting.	1.70	700.00	\$1,190.00
10/07/2019	IDS	MC	Telephone conference with Jim Stang regarding schedules and SOFA.	0.30	700.00	\$210.00
10/08/2019	JIS	MC	Committee call re 341 meeting.	1.20	700.00	\$840.00
10/08/2019	IDS	MC	Call with committee regarding 341 meeting; Chapter 11 issues.	1.00	700.00	\$700.00
10/08/2019	IDS	MC	Telephone conference with Jim Stang regarding 341 Meeting.	0.40	700.00	\$280.00
10/08/2019	IDS	MC	Telephone conference with Debtor's counsel regarding 341 meeting.	0.50	700.00	\$350.00
10/08/2019	IDS	MC	Review outline of 341 meeting questions.	1.80	700.00	\$1,260.00
10/09/2019	IDS	MC	Meeting with SCC regarding 341 meeting.	2.20	700.00	\$1,540.00
10/10/2019	IDS	MC	Meet with SCC regarding 341 meeting.	1.50	700.00	\$1,050.00
10/10/2019	IDS	MC	Telephone conference with Jim Stang regarding 341 meeting.	0.60	700.00	\$420.00
10/10/2019	IDS	MC	Prepare for 341 meeting.	1.50	700.00	\$1,050.00
10/10/2019	IDS	MC	Attend 341 meeting.	6.00	700.00	\$4,200.00
				32.60		\$22,820.00

Operations [B210]

10/17/2019	JIS	OP	Draft email to Committee regarding payments to listed priests.	0.30	700.00	\$210.00
10/21/2019	JIS	OP	Telephone call with M. Garabedian and telephone call with Lee James re payments for insurance for perpetrators.	0.20	700.00	\$140.00
10/22/2019	JIS	OP	Telephone call to V. Rivera regarding insurance premium issues.	0.20	700.00	\$140.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/22/2019	JIS	OP	Telephone call with Committee member regarding premium insurance payment.	0.20	700.00	\$140.00
11/21/2019	IDS	OP	Review pleadings regarding 345 motion.	1.30	700.00	\$910.00
				2.20		\$1,540.00

Retention of Prof. [B160]

09/26/2019	LSC	RP	Draft retention application, declarations, and proposed order.	2.40	395.00	\$948.00
09/27/2019	JIS	RP	Review and revise employment application, declaration and order.	0.40	700.00	\$280.00
10/03/2019	IDS	RP	Review local counsel disclosures regarding retention application.	0.30	700.00	\$210.00
10/08/2019	IDS	RP	Telephone conference with Jim Stang regarding local counsel retention.	0.40	700.00	\$280.00
10/11/2019	JIS	RP	Email to Committee regarding employment application and local counsel.	0.40	700.00	\$280.00
10/21/2019	JIS	RP	Review UST email regarding employment order and telephone call to Shannon Scott re employment application order and instructions to revise.	0.10	700.00	\$70.00
				4.00		\$2,068.00

Ret. of Prof./Other

10/03/2019	JIS	RPO	Review emails regarding J. Dove employment application and respond.	0.20	700.00	\$140.00
10/08/2019	JIS	RPO	Telephone calls to various state court counsel re employment issues.	0.60	700.00	\$420.00
10/18/2019	IDS	RPO	Email to Jim Stang regarding conflict issue.	0.20	700.00	\$140.00
10/18/2019	IDS	RPO	Analysis of potential conflict issue.	1.00	700.00	\$700.00
10/18/2019	IDS	RPO	Email with SCC regarding conflict.	0.20	700.00	\$140.00
10/21/2019	JIS	RPO	Review email from Debtor's counsel re Stretto employment application, review application and email to Debtor's counsel re rate schedule.	0.10	700.00	\$70.00
11/15/2019	JIS	RPO	Review of amended affidavit for Debtor's counsel.	0.10	700.00	\$70.00
				2.40		\$1,680.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stay Litigation [B140]						
10/14/2019	JIS	SL	Email regarding terms of parish stay.	0.60	700.00	\$420.00
10/15/2019	JIS	SL	Review comments to letter re parish stay and revise; email to Debtor's counsel.	0.20	700.00	\$140.00
10/29/2019	IDS	SL	Review Continental Motion for stay relief.	0.80	700.00	\$560.00
10/29/2019	IDS	SL	Email to Jim Stang regarding Continental stay relief.	0.20	700.00	\$140.00
10/30/2019	IAWN	SL	Review and analyze Continental relief from stay motion, exchange emails and telephone conference with James I Stang re same	1.30	700.00	\$910.00
10/30/2019	IDS	SL	Email memo regarding stay relief.	0.70	700.00	\$490.00
10/30/2019	IDS	SL	Telephone conference with Jim Stang regarding Continental Motion	0.30	700.00	\$210.00
10/30/2019	IDS	SL	Review stay status of insurance coverage issues in NY state.	1.20	700.00	\$840.00
10/31/2019	VAN	SL	Phone conference with Ilan Scharf regarding opposition to Continental Insurance motion for relief from stay.	0.20	700.00	\$140.00
11/01/2019	LAF	SL	Legal research re: Stay relief to file declaratory action.	0.50	425.00	\$212.50
11/01/2019	VAN	SL	Analysis regarding Continental Insurance relief from stay motion.	0.60	700.00	\$420.00
11/01/2019	SWG	SL	Research regarding insurer relief from stay motion.	1.60	575.00	\$920.00
11/04/2019	IDS	SL	Review case law regarding stay relief.	0.80	700.00	\$560.00
11/04/2019	IDS	SL	Telephone conference with Steve Golden regarding response to stay relief.	0.20	700.00	\$140.00
11/04/2019	IDS	SL	Email with V. Newmark regarding stay relief objection.	0.30	700.00	\$210.00
11/04/2019	VAN	SL	Analysis regarding Continental Insurance relief from stay motion.	2.20	700.00	\$1,540.00
11/04/2019	SWG	SL	Research issues regarding insurer relief from stay.	5.20	575.00	\$2,990.00
11/05/2019	IDS	SL	Email and respond to S. Golden; email memo regarding stay relief.	0.50	700.00	\$350.00
11/05/2019	VAN	SL	Analysis regarding opposition to Continental Insurance RFS motion; draft same.	1.20	700.00	\$840.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/2019	SWG	SL	Research issues re: insurers' lift stay motion	0.50	575.00	\$287.50
11/06/2019	VAN	SL	Analysis regarding opposition to Continental Insurance RFS motion; draft same.	4.90	700.00	\$3,430.00
11/07/2019	VAN	SL	Draft/revise opposition to Continental Insurance RFS motion.	4.80	700.00	\$3,360.00
11/08/2019	JIS	SL	Review CNA stay relief motion and Duluth docket regarding coverage actions.	0.80	700.00	\$560.00
11/08/2019	JIS	SL	Partial review of stay stipulation.	0.60	700.00	\$420.00
11/08/2019	VAN	SL	Draft/revise opposition to Continental Insurance RFS motion.	3.40	700.00	\$2,380.00
11/11/2019	IDS	SL	Revise stay relief objection.	1.80	700.00	\$1,260.00
11/11/2019	IDS	SL	Telephone conference with Jim Stang regarding stay relief objection.	0.30	700.00	\$210.00
11/11/2019	IDS	SL	Revise motion/stipulation regarding stay relief.	0.80	700.00	\$560.00
11/12/2019	IAWN	SL	Review insurer relief from stay motion and draft response, propose suggested additional historical information	1.20	700.00	\$840.00
11/13/2019	IDS	SL	Emails with Jim Stang. IAWN regarding continental lift stay.	0.20	700.00	\$140.00
11/13/2019	IDS	SL	Review debtor's draft objection to CNA lift stay.	0.80	700.00	\$560.00
11/13/2019	IDS	SL	Revise objection to DNA motion.	0.70	700.00	\$490.00
11/13/2019	VAN	SL	Attention to opposition to Continental Insurance relief from stay motion.	0.80	700.00	\$560.00
11/14/2019	JIS	SL	Review insurance coverage declaratory relief complaint.	0.30	700.00	\$210.00
11/14/2019	JIS	SL	Review final version of stay relief objection.	0.10	700.00	\$70.00
11/14/2019	IDS	SL	Review debtor objection to stay relief.	1.20	700.00	\$840.00
11/14/2019	IDS	SL	Review insurance declaration.	0.70	700.00	\$490.00
11/14/2019	IDS	SL	Revise objection to stay relief	1.80	700.00	\$1,260.00
11/14/2019	LSC	SL	Review and revise opposition to Continental's motion for relief from stay and correspondence regarding the same (.5); file and serve same (.3).	0.80	395.00	\$316.00
11/19/2019	LSC	SL	Research and correspondence in connection with Continental motion for relief from stay and	0.80	395.00	\$316.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
responses/objections thereto.						
11/20/2019	IDS	SL	Revise parish stipulation.	1.80	700.00	\$1,260.00
11/20/2019	IDS	SL	Prepare for oral arguments on stay relief (continental); review pleadings and caselaw regarding same.	4.50	700.00	\$3,150.00
11/21/2019	IDS	SL	Prepare for oral arguments on stay relief	1.00	700.00	\$700.00
11/25/2019	IDS	SL	Telephone conference with B. Gordon regarding Parish stipulation.	0.20	700.00	\$140.00
				<hr/> 53.40		<hr/> \$35,842.00
TOTAL SERVICES FOR THIS MATTER:						\$157,522.50

Expenses

10/01/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.21
10/01/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	142.78
10/03/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 006424015747320, From LAG to ROC, IDS	224.80
10/07/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	62.08
10/08/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	87.72
10/09/2019	AF	Air Fare [E110] Delta Airlines, from STL to DTW, DTW to ROC, round trip, J. Cali	876.81
10/10/2019	HT	Hotel Expense [E110] Strathallan Hotel, 09/09/19-09/10/19, 1 nights, J. Cali	238.70
10/10/2019	HT	Hotel Expense [E110] The Strathallan Hotel, 1 night, IDS	260.00
10/10/2019	TE	Travel Expense [E110] Super Park, Parking Fee, J. Cali	38.00
10/14/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.35
10/14/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	40.80
10/15/2019	HT	Hotel Expense [E110] Hilton Hotel, 1 night , IDS	350.01
10/16/2019	HT	Hotel Expense [E110] Hilton Hotel, 1 night, IDS	199.21
10/16/2019	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/17/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 00624035845263, From LGA to RST , IDS	409.60
10/17/2019	RE2	SCAN/COPY (20 @0.10 PER PG)	2.00
10/18/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	0.22
10/18/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	10.77
10/21/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	24.57
10/21/2019	FE	18489.00002 FedEx Charges for 10-21-19	17.52
10/21/2019	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
10/23/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	57.47
10/24/2019	HT	Hotel Expense [E110] The Strathallan Rochester Hotel, 1 night, IDS	464.26
10/28/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	30.51
10/28/2019	FE	18489.00002 FedEx Charges for 10-28-19	17.52
10/30/2019	CC	Conference Call [E105] Loop Up Conference Call, JIS	46.54
10/31/2019	RE2	SCAN/COPY (42 @0.10 PER PG)	4.20
10/31/2019	TE	Travel Expense [E110] Travel Insurance, IDS	23.63
11/13/2019	FE	18489.00002 FedEx Charges for 11-13-19	11.84
11/14/2019	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90

Pachulski Stang Ziehl & Jones LLP
Diocese of Rochester O.C.C.
18489 -00002

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Invoice 123646
November 30, 2019

11/15/2019	FE	18489.00002 FedEx Charges for 11-15-19	11.84
11/21/2019	AF	Air Fare [E110] Delta Airlines, Tkt. 00624043958624, From RST to JFK, IDS	132.30
Total Expenses for this Matter			\$3,790.46

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 11/30/2019

Total Fees \$157,522.50

Total Expenses 3,790.46

Total Due on Current Invoice \$161,312.96

Outstanding Balance from prior invoices as of 11/30/2019 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
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Total Amount Due on Current and Prior Invoices:	\$161,312.96
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**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

IN RE:

THE DIOCESE OF ROCHESTER,

Debtor.

)
) Chapter 11
)
) Case No. 19-20905 (CGM)
)
)
)

CERTIFICATE OF SERVICE

I, Sophia L. Lee, an Administrative Assistant at the law firm of Pachulski Stang Ziehl & Jones LLP, attorneys for The Official Committee of Unsecured Creditors for The Diocese of Rochester, Inc., being over the age of 18 and residing in Los Angeles, California, hereby certify under penalty of perjury that on the 17th day of December 2019, I electronically filed the FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE DIOCESE OF ROCHESTER FOR THE PERIOD SEPTEMBER 24, 2019 THROUGH NOVEMBER 30, 2019, with the Clerk of the Bankruptcy Court for the Western District of New York, using the CM/ECF system.

I also certify that on December 17, 2019, via First Class Mail, using the United States Postal Service in the State of California, copies of the above-referenced document were mail to:

Kathleen D. Schmitt, Esq.
Office of the U.S. Trustee
Federal Office Building
100 State Street, Room 6090
Rochester, NY 14614

Stephen A. Donato
Bond, Schoeneck & King, PLLC
One Lincoln Center
Syracuse, NY 13202-1355

Dated: December 17, 2019

/s/ Sophia L. Lee
Sophia L. Lee